How to Finalize Class Schedule Data

The class schedule data reported to SUNY and used for instructional workload analysis (previously called “CASA”) are derived from the Course Catalog and the Meetings page in the Schedule of Classes group (Curriculum Management > Schedule of Classes > Schedule Class Meetings > Search for Class).

These data are completed in an editing process in which (i) scheduling information is finalized and adjusted to provide complete and accurate information about each class section, and (ii) the effort allocation recorded for team-taught sections is adjusted if effort is not apportioned equally among the instructors. A special PeopleSoft edit access is required and may be obtained by contacting Beverly Rivera or Michael Mooney in the Registrar’s Office.

Departments are responsible for providing complete and accurate data on five characteristics of every class section:

- instructor or instructors
- effort distribution among instructors for team-taught sections, recorded by distributing instructor contact minutes
- the meeting pattern (days and time)
- start and end times (except for tutorial, clinical, supervised teaching, and distance-learning sections, which are always entered with the default of 1:00 a.m. to 1:00 a.m.)
- location, entered by recording the facility ID

Instructor information can be entered at any time. Other missing data and effort-distribution data are entered when the class schedule is opened for final editing after the enrollment snapshot.

The screenshot below shows the location of class schedule data on the meetings panel. Note that you must use the “view all” option to see more than two instructors.
Instructors. Instructor information should be entered as soon as it is available. Instructors must be entered into the PeopleSoft Instructor Table before they can be assigned to courses.

Every section should have a unique “Primary Instructor,” plus “Secondary Instructors” if the section is team-taught.

Graduate or undergraduate students who do not meet class sections but need access to PeopleSoft data to work as graders should be identified as “TA Reader/Graders.” Personnel scheduled in that role are not allocated contact minutes. In the past there was also a “TA” role, but it has been discontinued.

Personnel with only administrative responsibilities should be scheduled as “Administrators” or “Supervisors” to avoid being allocated contact time.

Time, Days and Location. Time, days and location should be entered when the schedule of classes is initially established. Missing data can be filled in when the data are opened for editing at the beginning of the semester.

Meeting location. Meeting location is recorded by providing a facility ID for each section, with different requirements for different types of sections and locations. A facility code corresponding to a building (such as a high school) or city/country combination (for international programs) must be identified for all sections not taught in Stony Brook facilities to record in PeopleSoft the detailed data required to meet requirements for reporting off-campus activity to Middle States and the State Education Department.

- For regularly-scheduled sections in Stony Brook facilities a facility ID providing a building and room number must be identified. These are lecture, seminar, lab and recitation sections taught on the Stony Brook, Manhattan or Southampton campuses.
- For Stony Brook campus tutorial/independent study sections it is not necessary to provide a facility ID but one may be recorded.
- Tutorial/independent study sections taught at or through Manhattan or Southampton must have a facility ID identifying their location.
- For all off-campus regularly-scheduled and tutorial sections the facility ID for a specific location must be identified. It is not sufficient to enter the location OFC. If the off-campus location has not already been assigned a facility ID contact Barry Tobachnick to request the addition.
- Off-campus internships, practica, clinical sections, and student-teaching sections may be identified with the building OFC (S500000000). That building identifier may only be used for sections of that type, which occur in scattered locations and do not involve regularly-scheduled instruction.
- For distance-learning sections the facility ID should be ONLINE (S501000001). OFC indicates instruction at an organized off-campus site and should not be used for distance learning instruction.
**Instructor contact minutes.** In general, departments do not have to enter instructor contact minutes. They are calculated from section start and end times and loaded into the class schedule at the time of the enrollment snapshot (after 15 class days).

Departments must fill in instructor contact minutes for any non-distance-learning lecture, lab or recitation section for which minutes could not be assigned automatically because the section meeting times were not entered prior to the enrollment snapshot.

Departments are also responsible for entering instructor contact time for clinical and supervisory sections, which do not have regularly scheduled start and end times.

Contact time for tutorial and distance-learning sections is not entered into PeopleSoft. For those sections contact time is calculated by formula in the data warehouse.

The number listed for “contact” on the Meetings page is the total number of class minutes per week. For example, 165 is shown for a class that meets for 55 minutes three times a week, and 160 for a class that meets for 80 minutes twice a week.

**Team-taught sections.** The contact minutes recorded for team-taught sections are used to allocate responsibility for the section among the instructors. Total contact minutes are initially allocated evenly among all primary and secondary instructors. Department staff should review the distribution and make changes to properly reflect the distribution of effort among the instructors. This editing should not be done until scheduling data are opened for editing after the enrollment snapshot. Data entered earlier will be overridden by the automatic load.

In the screen shot example, the contact minutes show that Cabot is contributing 64% (102/160) of the teaching effort; McKinnon, 28% (45/160); and Rosati, 8% (13/160). If the section were taught by four instructors making equal contributions, a new row would be added for fourth instructor, and each would be assigned 40 contact minutes. The contact minute allocations should usually add up to the original total, so in a 165 minute section taught equally be two instructors one should be assigned 83 minutes and the other 82 minutes.

Instructor contact minutes for team-taught sections may exceed student contact time. If, for example, two instructors teach every class meeting together, total faculty contact minutes should be double the elapsed time of the class. Regardless of the total, the distribution of faculty contact minutes should always reflect the distribution of faculty effort in the section because the primary use of faculty contact minutes in workload analysis is to allocate among instructors credit for sections, credits, students, and tuition generated.

**Cross-listed sections.** The department responsible for scheduling a cross-listed section provides all the class-schedule data required as if the section were not cross-listed. The department should not adjust faculty contact minutes to reflect the allocation of effort to the other parts of the cross-list. That adjustment is made when the PeopleSoft data are moved to the data warehouse.

**For more help.** Contact Richard Robinson (632-1589) for general information or assistance with complicated situations.